#### MA Residential Energy Code IECC, Base Code, Stretch Code, and HERS Rating By Mike Browne

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### For MA, IECC is always in effect...

• MA Energy Code is the IECC with MA Amendments

 IECC with Base Code Amendments OR
IECC with Stretch Code Amendments



### IECC has 3 types of requirement

#### Mandatory and

#### Prescriptive OR Performance



### Mandatory Requirements

- 401.3 IECC Permanent Certificate
- 402.4 Air Sealing demonstrated by Blower door OR Air sealing Checklist
- 402.5 Max U-value of 0.48
- 403.1 Controls Programmable T-stat
- 403.2.2 Duct Testing
- 403.3 Mechanical piping insulation (R-3)
- 403.4 Circulating Hot water (R-2 and switch)
- 403.5 Mechanical Ventilation (auto dampers)
- 403.6 Equipment Sizing (Manual J)



### Mandatory Requirements, Cont.

- 403.7 Equipment Serving Multiple Units
- 403.8 Snow Melt System Controls
- 403.9 Pools (heaters, switches, covers)
- 405.2 Supply and Return Ducts R-6 Minimum



### **Prescriptive Requirements**

- Prescriptive OR Performance path may be chosen in Base Code Community
- Prescriptive Path may not be used in the Stretch Code Communities
- 3 Prescriptive alternatives to insulation
  - 1. Insulation R-values
  - 2. Assembly U-values
  - 3. Overall UA Calculation (RESCheck without Mechanicals)



#### Prescriptive Requirements Cont.

- Duct Insulation R-8 Min for supplies in Attics,
- All other Ducts in unconditioned space are R-6 Minimum.
- Installed R-Value?
- Is common bubble Wrap R-6 or R-4.2?



### Prescriptive Requirements Cont.

- 402.2 Specific Insulation Requirements
  - ..... details .....
  - ..... details .....
  - ..... details .....
  - ..... details .....
  - .....

• 404.1 Lighting Requirement – >50% High Efficacy



### Performance

- 3 Types of Performance Compliance
  - **1.** IECC Simulated Performance Alternative
  - 2. MA Amendment Base Code -- HERS Rating 70/75
  - 3. MA Amendment Stretch Code -- HERS Rating 65/70



### Performance – Cost Compliance

- IECC Cost Compliance
  - 405.3 Performance-based compliance.
  - Annual Energy Cost of proposed design is less than IECC standard reference design.



# Performance – HERS Rating

- MA Amendment Base Code -- HERS Rating 70/75
  - For 1-4 unit residential homes, the 8<sup>th</sup> edition residential code applies and this has a performance path for HERS Ratings of 75 or less.
    - <u>http://www.mass.gov/eopss/docs/dps/inf/78o-8th-51.pdf</u> See pages 22-23.
  - For residential buildings larger than 1-4 units. The 8<sup>th</sup> edition base code now allows HERS ratings for residential units up to 5 stories including mixed use buildings. With a HERS Rating of 70 or less.



### Performance – Stretch Code

- MA Amendment Stretch Code
  - Historic Building Exemptions
  - Remodeling and Additions,
    - The 2009 IECC Prescriptive, OR
    - Whole house HERS Index of 85 or better.



# Performance – Stretch Code

- New Homes must follow HERS Rating performance path with a Certified HERS Rater.
  - Greater than 3000 Sq. Ft. Conditioned Space -- HERS Index 65 or better
  - Less than 3000 Sq. Ft. Conditioned Space -- HERS Index 70 or better
- Stretch Code information and Energy Code Forms:
  - <u>http://www.mass.gov/eopss/consumer-prot-and-bus-</u> <u>lic/license-type/csl/stretch-energy-code-</u> <u>information.html</u>



### **HERS Rating Process**

- 1. Preliminary HERS Rating before issuance of Construction Permit
- 2. Insulation inspections for Thermal Bypasses and RESNET Standard "Insulation grading"
- 3. Final Inspections including:
  - Infiltration and Duct Testing,
  - Verification of installed features and
- 4. Final HERS Rating before issuance of Occupancy Permit.



# <u>Summary</u>

- IECC Mandatory Requirements are always in effect!
- Base Code allows multiple prescriptive paths and performance paths... Freedom is complicated!
- For New Homes, Stretch Code requires the Performance Path with HERS Rating.
- For Additions and Remodelling, Stretch Code allows prescriptive path <u>OR</u> HERS Rating Path.



# **References and Links**

MA Code Amendments:

- <u>http://www.mass.gov/eopss/agencies/dps/building-</u> <u>codebbrs.html</u>
- Advanced Building Analysis, LLC:
  - <u>http://advancedbuildinganalysis.com/</u>
- Energy Raters of Massachusetts, Inc.
  - http://www.energyratersma.com/

